

2019-2020 FAFSA VERIFICATION - IRS TAX RETURN AND TAX RETURN TRANSCRIPT MATRIX						
2019-2020 FAFSA INFORMATION TO BE VERIFIED	2019-2020 FAFSA QUESTION NUMBERS (STUDENT AND PARENT)	2019-2020 ISIR FIELD NUMBER (STUDENT AND PARENT)	2017 IRS TAX RETURN TRANSCRIPT ITEM	2017 IRS 1040 LINE NUMBER	2017 IRS 1040A LINE NUMBER	2017 IRS 1040EZ LINE NUMBER
Adjusted Gross Income (AGI)	36 & 85	43 and 108	Adjusted Gross Income Per Computer	37	21	4
Income Tax Paid	37 & 86	44 and 109	For IRS FORM 1040 Transcripts: • Income Tax After Credits Per Computer less Excess Advance Premium Tax Credit Repayment For IRS Form 1040A Transcripts: • Total Tax Liability TP Figures Per Computer less Excess Advance Premium Tax Credit Repayment For IRS Form 1040EZ Transcripts: • Total Tax Liability Figures Per Computer	56 minus 46	28 minus 36	10
Education Credits	44a & 93a	51 and 116	Education Credits Per Computer	50	33	N/A
IRA Deductions and Payments	45b & 94b	58 and 123	KEOUGH/SEP Contribution Deduction plus IRA Deduction Per Computer	28 plus 32	17	N/A
Tax Exempt Interest Income	45d & 94d	60 and 125	Tax-Exempt Interest	8b	8b	N/A
Untaxed Portions of IRA Distributions	45e & 94e	61 and 126	Total IRA Distributions minus Taxable IRA Distributions	15a minus 15b	11a minus 11b	N/A
Untaxed Portions of Pensions	45f & 94f	62 and 127	Total Pensions and Annuities minus Taxable Pension/Annuity Amount	16a minus 16b	12a minus 12b	N/A
NOTES						
The 2019-2020 FAFSA Verification-IRS Tax Return Transcript Matrix applies only for U.S. IRS tax return filers (IRS Form 1040, 1040A, and 1040EZ) and includes only the tax return items required by the Department to be verified for 2019-2020.Ⓜ						
IRS Tax Return Transcript—Shows most line items from a tax filer's original tax return (Form 1040, 1040A or 1040EZ). An IRS Tax Return Transcript does not include information from an amended tax return.						
PER COMPUTER— Value calculated by the IRS that sometimes displays for certain items on an IRS Tax Return Transcript. The Per Computer amount must be used for verification even if different than what was reported by the tax filer to the IRS.						
RECOMPUTED <tax return item name> PER COMPUTER or VERIFIED AMOUNT - Any amount should be ignored for purposes of verification.						
Married Filing Separately—An applicant or an applicant's parent(s) who filed or will file his or her income tax return as "Married Filing Separately" or who is married to someone other than the individual included on a joint tax return must provide separate IRS Tax Return Transcripts for each person whose information is included on the FAFSA.						
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